



WHAT STUDENTS WANT

Meeting new needs for a new generation through the power of food.





WHY SHOULD YOU CARE WHAT I HAVE TO SAY?





"Every morning, I cannot wait to go back to sleep. Every Monday, I cannot wait for Friday to come. Every single day and every single week for life." "Elmo I've got to level with you baby we are fighting for our lives."

"I'm at my lowest, thanks for asking."

"Elmo I'm gonna be real I am at my f***ing limit."

"NOT FEELING REALLY
TICKLED ABOUT LIFE RIGHT
NOW ELMO."

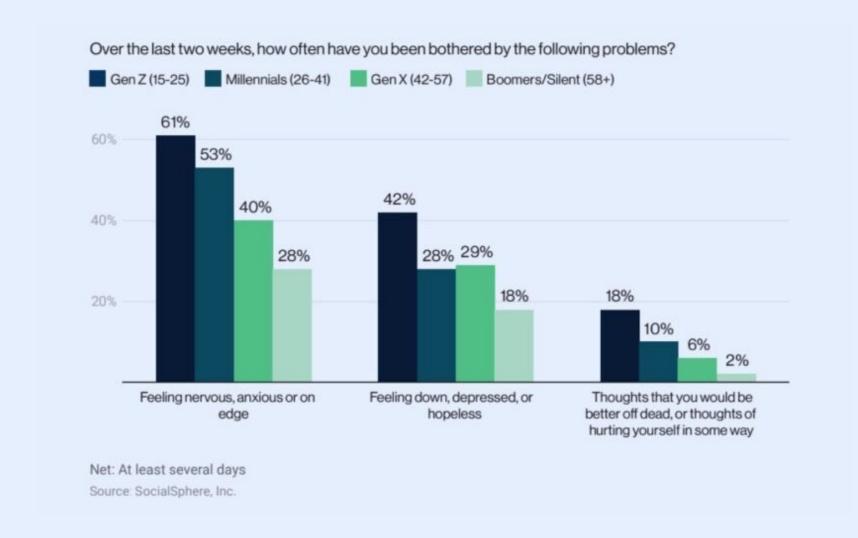
"Elmo I'm depressed and broke."

"WIFE LEFT ME. DAUGHTERS DON'T RESPECT ME. MY JOB IS A JOKE. ANY MORE QUESTIONS, ELMO??? JESUS MAN."

> "I'M JUST LOOKING FOR SOMEBODY TO TALK TO AND SHOW ME SOME LOVE IF YOU KNOW WHAT I MEAN."







GEN Z IS THE ANXIETY GENERATION





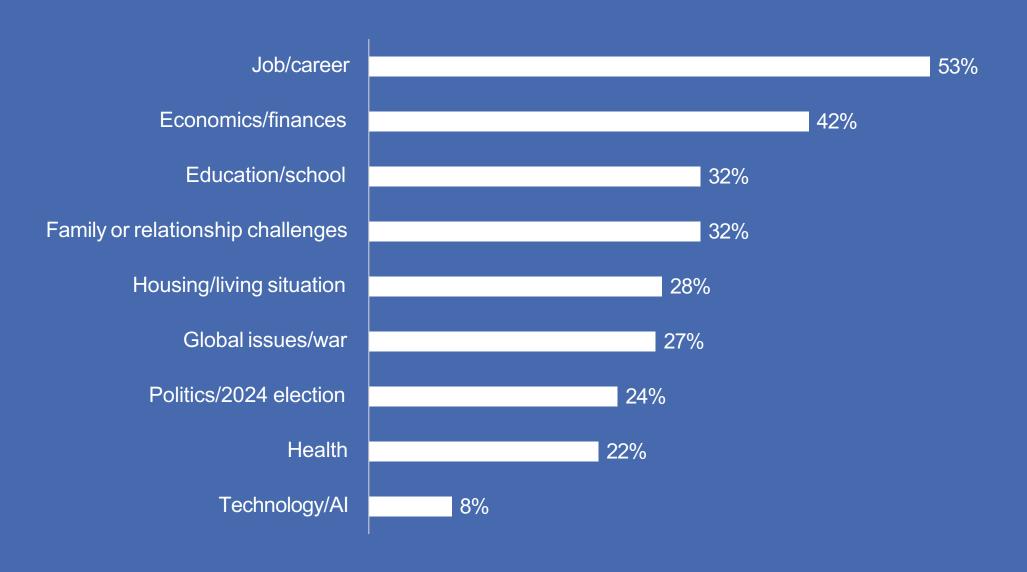
73% of GEN Z SAID THEY WERE AT LEAST SOMEWHAT ANXIOUS ABOUT THE YEAR 2024.

37% WERE VERY OR EXTREMELY ANXIOUS.



WHAT IS GEN Z ANXIOUS ABOUT?

You said you are at least somewhat anxious about the year ahead. Which of the following are you most anxious about?



WE CAN TAKE
CARE OF
STUDENTS
THROUGH
THE POWER
OF FOOD



HELP THEM LIVE WELL





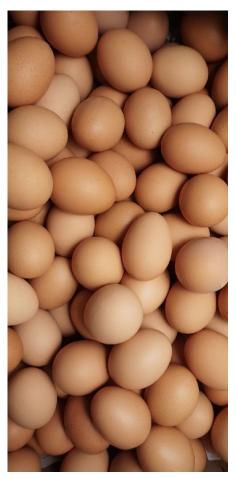


GEN Z ISN'T ALWAYS SURE WHAT'S HEALTHY











46% 41% 20% 69% 46%



OR WHAT'S UNHEALTHY











54% 32% 35% 51% 40%





59% of GEN Z SAYS THEY DESERVE NICE THINGS



- 1. CAVIAR
- 2. STEAK
- 3. LOBSTER
- 4. BEEF WELLINGTON

- 5. SUSHI
- 6. ITALIAN CUISINE OR FOODS
- 7. EXOTIC FRUIT
- 8. WAGYU

WHAT IS THE
NUMBER ONE
PREMIUM OR
GOURMET FOOD
GEN Z WANTS
TO TRY?





Caviar Is Now Everywhere, And On Everything

Caviar Is Everywhere These Days— Even on Your Fried Chicken

The briny delicacy is more accessible than ever.

Why Is Caviar Suddenly Everywhere These Days? Fish roe is showing up on potato chips, in doughnut form, and even as a vegr

The "Real Housewives" diet: Why we are seeing caviar everywhere when Americans can't afford eggs

published on 3/3/2022 at 2:36 PM

Near, Far, Caviar

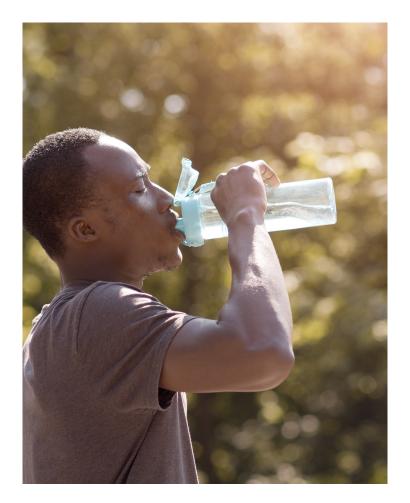
Once a luxury reserved for posh dinners, fish roe has become the snack du jour at restaurants across the country — and it's blurring the lines between casual and formal dining

by Jaya Saxena | Dec 1, 2023, 9:25am EST



TREND TOOLBOX







TREAT YOURSELF NIGHT

HEALTHY MOMENTS

MORE EDUCATION

HELP THEM CONNECT

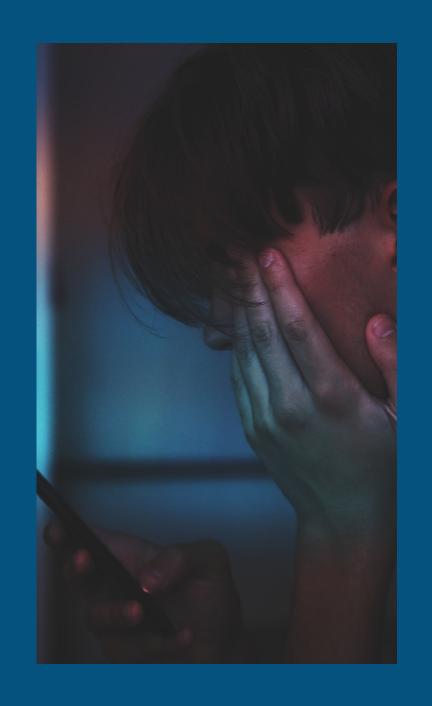


"Loneliness and isolation represent profound threats to our health and well-being. At any moment, one out of every two Americans is experiencing measurable levels of loneliness."



U.S. Surgeon General Vivek Murthy







43% of GEN Z say they have spent one or more days on the couch or in bed in the past year



BED ROTTING

Staying in bed for extended periods of time —not to sleep, but to do passive activities like eating snacks, watching TV, and scrolling through devices.



IT'S HARD FOR GEN Z TO CONNECT

48%

of Gen Z says it's hard to make friends as an adult

41%

says they didn't eat a single meal with a close friend or family member in the last week

39%

says they wish they ate meals with friends or family more often

30%

says they eat the majority of their meals by themselves







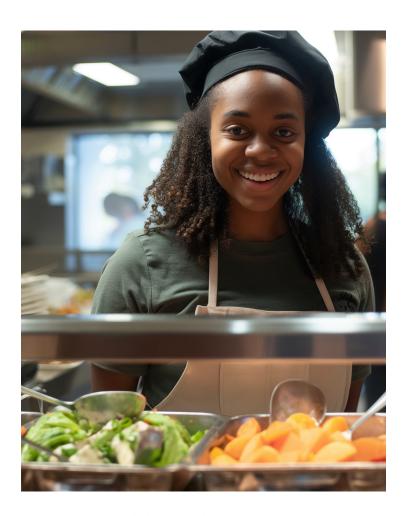
TREND TOOLBOX



FAMILY & SHARED MEALS



GET THEM OUT OF THEIR ROOMS



CONNECT WITH STUDENTS

MAKE LIFE LESS OVERWHELMING



HALF OF GEN Z
SAYS THEY FIND
MAKING A
DECISION AT THE
SUPERMARKET
OR A
RESTAURANT
OVERWHELMING

TOO MANY CHOICES, LOUD, OVERWHELMING, LACK OF INFO, NAVIGATING DIETS, EXPENSE







83% of GEN Z SAYS THEY HAVE TROUBLE DECIDING WHAT TO HAVE FOR DINNER AT LEAST 1 DAY A WEEK



84% of consumers have looked for something to eat in the pantry or refrigerator, decided there was nothing good, and then gone back later to check again.



USE TECH TO SOLVE STUDENT NEEDS

49%

of Gen Z says they want tech to make it easier to customize their meal

46%

says they want tech to make the overall cost of a meal cheaper

40%

want tech to make their visit easier or more stress-free

39%

want tech to help speed up payment

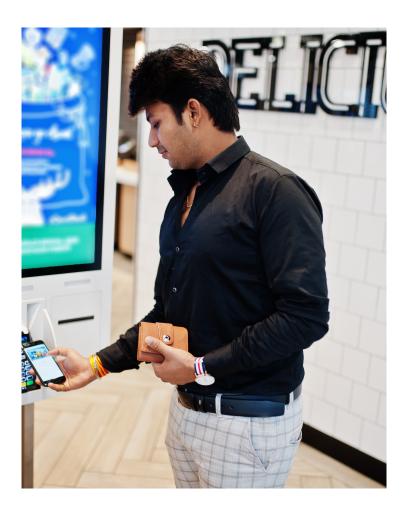




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QUIET SPACES "EASY DECISION" AIDS DO A TECH AUDIT

HAVE FUN





"The staff from Beauty and the Beast. That grand meal looks so good."

"Elizabeth from Lessons in Chemistry because she makes all her food from scratch and it's healthy for you."

"Monica Geller from Friends because I trust she would be very clean and hold herself to high standards."

"Princess Tiana. She's passionate about cooking!"

"Hannibal Lecter. He makes many gourmet and new items."

"Gordon Ramsay. He has spunk!"

"Sanji from One Piece, since he is stated to be an incredible cook."

"Choosing Remy from Ratatouille as a personal chef could lead to a delightful and adventurous culinary journey."

"The rat from Ratatouille, obviously."

"Ratatouille to make cooking fun and he could live in my hat while I cook."

"Ratatouille! He takes pride in his foods and doesn't stop until it's right!"

IF YOU COULD
HAVE ANY
FICTIONAL
CHARACTER AS
YOUR PERSONAL
CHEF, WHO WOULD
YOU CHOOSE?



1. Pizza

2. Chicken dish

3. Pasta

4. Chocolate / Dessert

5. Mexican food / dish

6. Burger

7. Seafood

8. Sushi

9. Beef / Steak

10. Ice cream

11. Other Asian food / dish

12. Fruit

13. Breakfast food / dish

14. French fries

15. Mac & cheese

16. Snack food

17. Italian food / dish

18. Cheese

19. Chinese food / dish

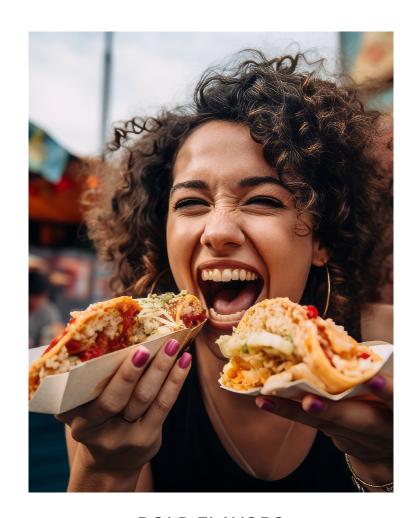
20. Fast food place / dish

GEN Z'S FAVORITE FOODS





TREND TOOLBOX







BOLD FLAVORS

PUSH THE ENVELOPE

HAVE FUN WITH YOUR TEAM



THE POWER OF FOOD & HOSPITALITY CAN MAKE STUDENTS HAPPIER, HEALTHIER, AND MORE CONNECTED



